

Sprint Backlog Grooming Meeting Minutes:

Attendees: Ryan Blanco, Chris Medina, Nicholas Llontop, Roy Molina

Start time: 12:30PM

End time: 1:00PM

The following user stories were created/discussed/refined/prioritized.

- Use Case 2: Deal Benchmarking
 - The user provides the AI with historical lease documents to train it, helping the system learn to identify patterns, analyze clauses, and distinguish between good and bad terms. The user also defines ideal deal fundamentals, like preferred rent structures, renewal terms, and landlord responsibilities. The AI then generates a dashboard that highlights key terms in the lease for easy review. When new documents are uploaded, the AI compares them to the historical data and ideal standards, providing tailored recommendations to improve or adjust the terms.
- Use Case 3: Extraction Model
 - Easily extract data from forms for quick processing and streamlined data entry.

User Story [3]: I want to be able to see all the documents compiled into a simple chart that is easy to read.

- Task [3]: Use the AI to analyze multiple lease documents to then create a dashboard that contains all relevant information in a readable format.

User Story [5]: I want to be able to upload a set of documents to be analyzed and ask questions about each document that was uploaded.

- Task [6]: Integrate a way for users to upload more than one PDF or DOCX file at a time with a limit between 10 - 20 files to maintain system integrity.

The user stories below are completed.

- Use Case 1: Lease Review
 - AI simply reviews the lease and summarizes key Deal Points + answers questions asked by the user.

User Story [1]: I want a system to be able to scan my leases for important information

- Task [1]: Train an AI language model to detect important information from PDF files.

User Story [2]: I want a visually appealing system that allows me to understand the information presented to me much easier.

- Task [2]: Create a Graphic User Interface that works alongside the AI seamlessly.

User Story [4]: I want the convenience of being able to upload my lease without the hassle of changing its format or downloading in another format. Most, if not all, leases are handled in docx format for easy integration with Microsoft Word.

- Task [4]: Edit the Streamlit UI to allow users to upload both PDFs and DOCX files.
- Task [5]: Integrate a way to validate files so that the AI chatbot displays an error message if the PDF or DOCX that was uploaded isn't a lease.